

Press Release

Modi's Navnirman Limited announces Amalgamation with wholly-owned subsidiary and Migration into main board at Bombay stock exchange ("BSE") and National stock exchange ("NSE")

Mumbai, June 9th, 2025: Modis Navnirman Limited (the "Company") is pleased to announce that its Board of Directors has approved a significant strategic initiative to migrate from the BSE SME platform to the Main Board of both BSE and NSE and amalgamation with its wholly-owned subsidiary.

Migration into main board at Bombay stock exchange ("BSE") and National stock exchange ("NSE").

The migration marks a significant milestone in the company's growth journey and reflects its consistent financial performance, strong corporate governance, and commitment to long-term value creation for shareholders.

The move to the Main Board will offer the company access to a wider investor base, increased market participation, and greater brand recognition.

Amalgamation with wholly-owned subsidiary

The merger with Shree Modis Navnirman Limited (Wholly-owned Subsidiary) is a strategic move designed to enhance operational efficiency and strengthen our competitive edge. We are confident that these initiatives will create long-term value for our shareholders and stakeholders.

Mr. Dinesh Modi, Chairman and MD, Modi's Navnirman Limited.

"We are excited to take this important step in our journey as a public company,"

"The migration to the Main Board of BSE and NSE signifies our commitment to transparency and governance. This transition to the Main Board is a testament to the confidence our investors and stakeholders have placed in us. It opens new avenues for growth, improves our visibility in capital markets, and enhances liquidity for our valued shareholders."

"The merger is a strategic step towards creating a more efficient and unified organization. We believe this consolidation will strengthen our core operations, optimize resource utilization, and position us better for future growth."

Note: Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.



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