

To,
The Board of Directors,
M/s. Modi's Navnirman Limited
Shop No.1, Rashmi Heights,
M. G. Road, Kandivali West,
Mumbai - 400067

Sub: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Dear Sir,

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **M/s. Modi's Navnirman Limited** (hereinafter referred to as "the Company") and **M/s. Bigshare Services Private Limited**, the Registrar and Transfer Agent of the Company, for issuance of this certificate in accordance with circulars CIR/MRD/DP/30/2010 and D&CC/FITTC/CIR-16/2002 dated September 06, 2010 and December 31, 2002 respectively issued by the Securities and Exchange Board of India read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 (as amended).

In our opinion and to the best of our information and according to the explanations given to me and based on such verification as considered necessary, We hereby certify below the Reconciliation of Share Capital Audit report for quarter ended **31st December, 2025**:

1	For Quarter Ended	31.12.2025	
2	ISIN	INE0L0L01012	
3	Face Value	Equity Share of Rs.10/- each	
4	Name of the Company	Modi's Navnirman Limited	
5	Registered Office Address	Shop No. 1, Rashmi Heights, M. G. Road, Opp. Kamla Nagar, Kandivali (West), Mumbai - 400067.	
6	Correspondence Address	Shop No. 1, Rashmi Heights, M. G. Road, Opp. Kamla Nagar, Kandivali (West), Mumbai - 400067.	
7	Telephone & Fax Nos.	Tel No.: +91- 9819989100	
8	Email Address	info@modisnirman.com	
9	Names of the Stock Exchanges where the Company's securities are listed	1. BSE Limited 2. National Stock Exchange of India Ltd. (NSE)	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	1,95,91,200	100.00
11	Listed Capital (Exchange-wise) (BSE) (As Per Company Records)	1,95,91,200	100.00
12	Held in dematerialized form in CDSL	1,57,56,602	80.43 %
13	Held in dematerialized form in NSDL	38,34,598	19.57 %
14	Physical	-	-
15	Total No. of shares (12+13+14)	1,95,91,200	100
16	Total no. of Security Holders as at the end of the quarter	1196	
17	Reasons for difference if any, between (10&11), (10&15), (11&15).	NA	
18	Certifying the details of changes in share capital during the quarter under consideration as per Table Below-- No changes in Share Capital.		

L45203MH2022PLC377939

JNG & Co. LLP (ACJ-8706)

Company Secretaries | Registered Trade Mark Agent

Office: 5, 1st Floor, Harismruti CHSL,
S V P Road, Opp. HDFC Bank, Chamunda Circle,
Boarivali West, Mumbai - 400092.



Page 1 of 2

Tel. : (O) 022 4825 7344
Mob. : +91 80805 44769
Email : info@jngandco.in

Particulars	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principal Approval Pending for SE (Specify Names)
-	-	-	-	-	-	-
19	Register of Members is updated (Yes/No) If not, updated up to which date.				Yes	
20	Reference of previous quarter with regard to excess dematerialized shares, if any.				Not Applicable	
21	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?				Not Applicable	
22	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.					
Total No. of Demat Request		No. of Request		No. of Shares		Reasons for Delay
Confirmed after 21Days (from the date of receipt of DRF by RTA)		---		---		---
Pending for more than 21 days (from the date of receipt of DRF by RTA)		---		---		---
23	Name, Telephone & Fax No. of the Compliance Officer of the Company			CS Nishi Modi Company Secretary and Compliance Officer Tel No.: +91-9819989100		
24	Name, Address, Tel. & Fax No., Registration No. of the Auditor.			CS Darshana Mitul Narsana Practicing Company Secretary JNG & Co. LLP Office No. 05, 1 st Floor, Harismruti CHSL, SVP Road, Opp. HDFC Bank, Chamunda Circle, Borivali West, Mumbai 400092 ACS No. 70970 C.P. No. 27604 Tel. No. – 022 48257344		
25	Appointment of common agency for share registry work. If yes (name & address)			M/s. BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093.		
26	Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc.) (i) This report is based on the documents received from the RTA of the Company. (ii) The equity shares of the Company, which were earlier listed on the BSE SME Platform , have been migrated and admitted to dealings on the BSE Mainboard Platform with effect from 14th November, 2025 , pursuant to BSE letter dated 13th November, 2025 . (iii) The equity shares of the Company have also been migrated and admitted to dealings on the NSE Mainboard Platform with effect from 14th November, 2025 , pursuant to NSE letter dated 12th November, 2025 , consequent to migration from the BSE SME Platform.					

Date: 20th January, 2026
Place: Mumbai
UDIN: A070970G003383279
Peer Review No.: 6167/2024



FOR JNG & CO. LLP,
Company Secretaries

D. J. Patel

Darshana Mitul Narsana
Partner
ACS No. 70970
COP. No. 27604